



The Montréal Exchange and The Options Industry Council (OIC) are organizing a full **education day on options.**

Come learn from the pros. **Mr. Richard Croft** and **Messrs. Steve Meizinger** and **Marty Kearney** from OIC will be discussing basic, intermediate and advanced options strategies.

- Breakfast and lunch are provided.
- Cost is \$30 CAD plus GST.

Calgary

Saturday, April 5, 2008

Calgary TELUS Convention Centre
MacLeod Hall D, Lower Level South Building
120, 9th Avenue SE
Calgary, Alberta

Edmonton

Sunday, April 6, 2008

Shaw Conference Centre
Salons 9/10
9797 Jasper Avenue NW
Edmonton, Alberta

Lead sponsor



Sponsors



For reservation: clavallee@m-x.ca

Program

8:30 a.m. to 9:00 a.m. - **Breakfast**

9:00 a.m. to 10:30 a.m. - **Option Matters** – Richard Croft

Options traders are volatility traders. Understanding volatility is key to successful options trading. Learn how to select options strategies in different market situations.

10:30 a.m. to 10:45 a.m. - **Break**

10:45 a.m. to 12:15 p.m. - **Options Myths** – OIC instructor Marty Kearney

You've probably heard that options trading is risky and only for the seasoned trader. Or that options traders lose money because most options contracts expire worthless. Now hear the real truth as an options professional dispels the myths that often deter investors from trading options. Investing in options is often less risky than investing in stocks, and this seminar will show you why—along with other facts about options that may be shrouded in myths.

12:15 p.m. to 1:15 p.m. - **Lunch**

1:15 p.m. to 4:30 p.m. (with a break from 2:45 p.m. to 3:00 p.m.)

Investors will have the choice between one of the two sessions below:

Basic: Getting Started with Options

OIC instructor Steve Meizinger

This seminar focuses on options fundamentals for the novice investor and will cover the following:

- Essential concepts and terms
- Risk and reward characteristics
- Buying and selling calls and puts
- Covered calls
- Profiting from up or down movements in stocks
- LEAPS

A basic knowledge of stocks, and some experience with stock investing, would be to your benefit.

Intermediate: Managing Your Portfolio with Options

OIC instructor Marty Kearney

This intermediate-level seminar will take you beyond the fundamentals and educate you on more in-depth concepts including:

- Spread strategies
- Straddles and strangles
- The nature and impact of volatility
- Stock repair strategies

An understanding of the basics, as well as limited experience trading options, will help you make the most of this seminar.